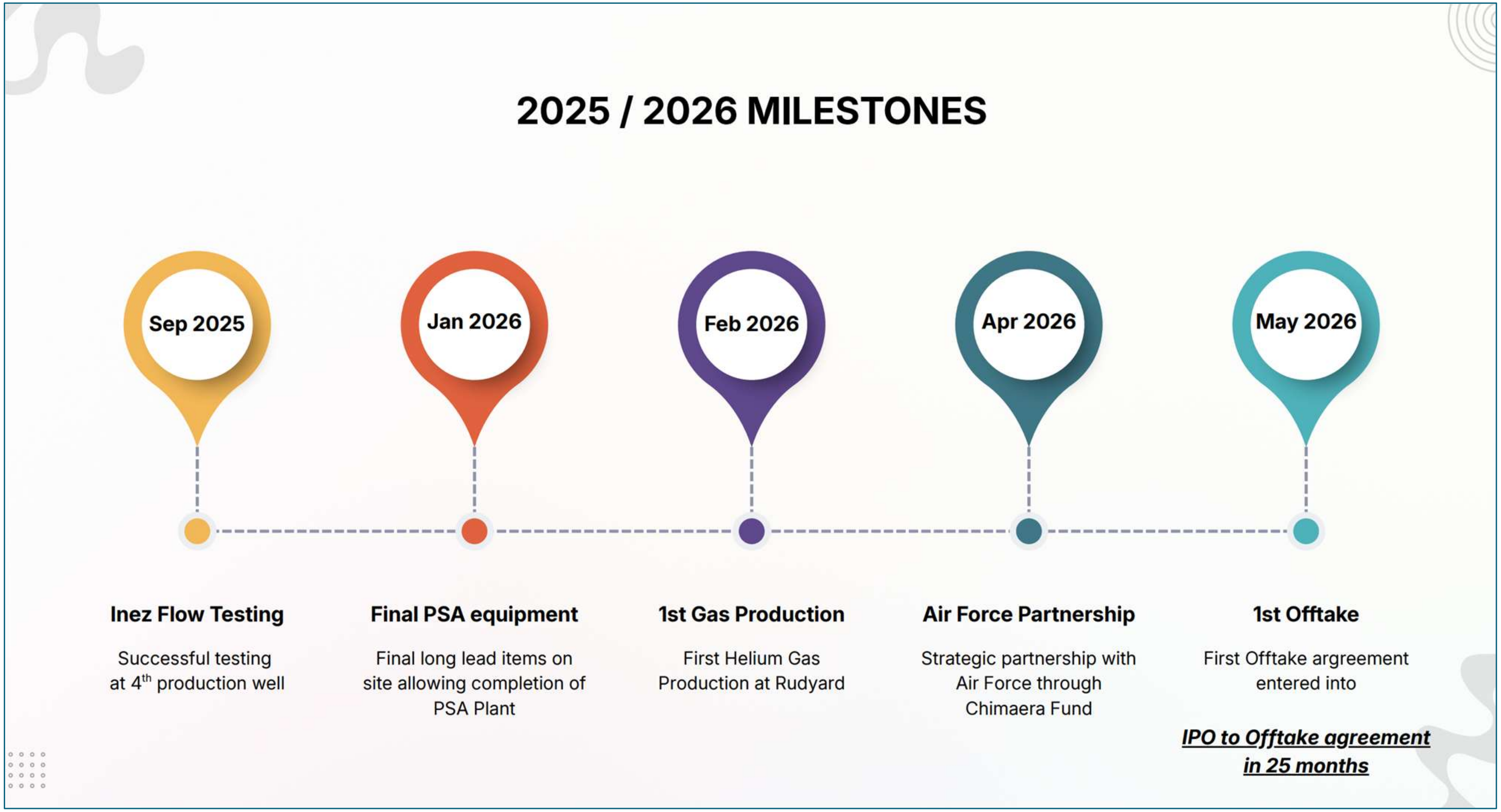
HeLIX

2026 AGM

AIM:HEX

2025/26 - Summary of Events

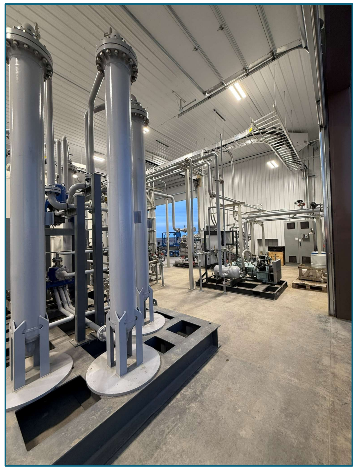


PSA Plant










State of the Helium Market

$6.1B

GLOBAL MARKET BY 2030

6.7% CAGR (2025–2030)

8.5 Bcf

ANNUAL DEMAND BY 2030

Up from ~6.0 Bcf today

~76%

US + QATAR SUPPLY

Highly concentrated

US/Iran Conflict

Interrupted supply

Premium pricing on a small market

Market grows from $4.1B (2024) to ~$6.1B by 2030 at a 6.7% CAGR, supported by structural demand from semiconductors, MRI and aerospace

Demand set to double by 2035

He demand nearly doubles 2024–2035 (IDTechEx), driven by MRI, semiconductor fabs and quantum computing which have no fuel substitutes — making demand structurally inelastic

Supply is dangerously concentrated

Qatar produces ~1/3 of global He; Strait of Hormuz disruption removed ~27–30% of supply and sent spot prices +50% in weeks, while the US BLM reserve depleted in 2024 leaving buyers seeking secure North American supply

Damage to key infrastructure

Attacks on the Ras Laffan LNG production facilities are likely to have long lasting impact on the supply of LNG from both an actual and psychological perspective.

Year Ahead

"Our approach is simple: build scale efficiently, develop resources strategically, and grow current cash flow."

01

Agile and opportunistic growth potential

Helix is perfectly placed to capitalise on volatile market conditions.

02

Industry Disruptor

Helix has ambitions to control its own destiny by bringing in-house all components of the supply chain.

03

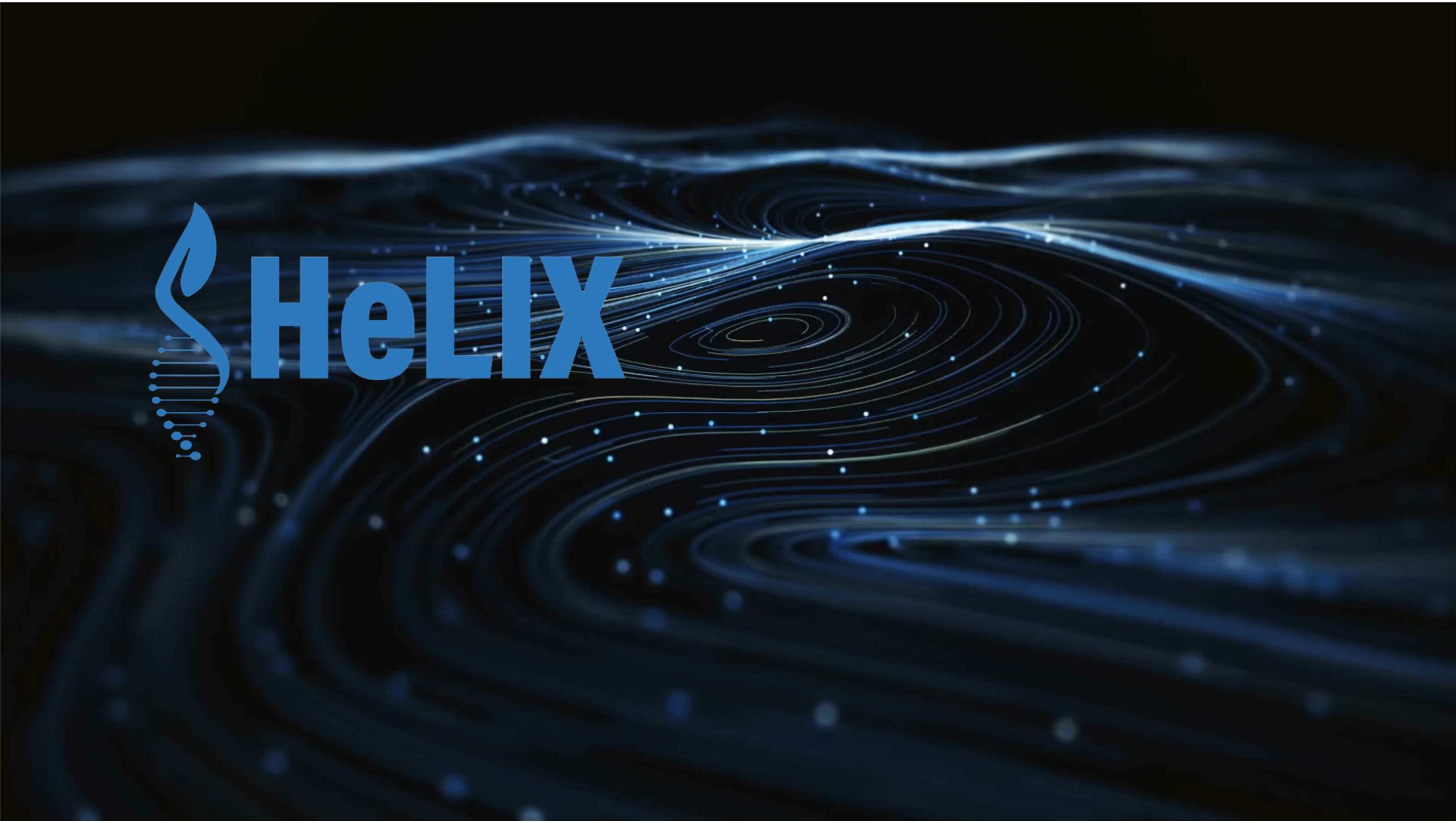
Value-Add Opportunities

Helix is well placed to explore multiple strategies (Helium, Hydrogen etc)

04

Strategic Partnerships

Helix has and will continue to look for strategic, value-add partnerships to open opportunities for the company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